

## **USER GUIDE**

Jira in Bitrix24

# CONTENTS

OVERVIEW INSTALLATION AND SETUP NOTES ON TRANSFERRING ENTITIES DOWNLOAD UNINSTALL FEEDBACK

#### **OVERVIEW**

Use Jira in Bitrix24 integration to manage your projects in Bitrix24. The app works with tasks and imports users, projects, sprints, epics, tasks and subtasks, as well as task comments from Jira to Bitrix24.

### INSTALLATION AND SETUP

Install Jira in Bitrix24 app from Bitrix24.Market and click "Next" (screenshot No.1) to complete the installation. Before integration setup, login and create API token inside Jira (screenshot No.2) using the following link: <a href="https://id.atlassian.com/manage-profile/security/api-tokens">https://id.atlassian.com/manage-profile/security/api-tokens</a>.

			• Jine Soft Bitrix 2 Jira Jira intergration	were 4 a with Bitrix24		AL-P	
	Manage operational		Save time		Easy configuration		
	work	flow					
	Oversee and mana, tim	ge projects in real e:	Optimize your work Bitrix24 inte	cusing Jira and gration	Setup the integr	ration in a few minutes.	
			FINIS	н		SC	creenshot No.1
				ADI Takang	Create ADItalian D	evelo all ADI beliene	
A	Atlassian account			APITOKEIIS	Create Apritoken R	evoke all API tokens	
	Account settings	Account settings		Your API tokens need to be treated as securely as any other password. You can only create a maximum of 25 tokens at a time.			
	Security settings			Label	Last accessed	Action	
	Two-step verification			MyToken	14 minutes ago	Revoke	
	API tokens						
	Recent devices						
						S	creenshot No.2

After creating the API token complete 3 fields at the preferences page below (screenshot No.3):

#### • Jira URL

Enter your Jira domain (i. e. domain.atlassian.net).

• Email

Enter user's login email.

• API token

Enter the generated API token.

Click on "Save & Start import" to save the preferences and to initiate first-time migration between Bitrix24 and Jira.

Attention! Do not delete Jira entities currently being transferred as well as the already transferred Bitrix24 account entities until migration process is complete.

Jira in Bitrix24      Integration with Jira		<ul> <li>The synchronization is active</li> <li>질 MANUAL</li> </ul>
Set preferences		
Jira Domain		
ermashevsky77.atlassian.net		
Email		
ermashevsky@gmail.com		
API Token		
LvVReMFMQ6qxbiLDPVIUF9F7		
Authorization		
You are connected to Denic Ermashevsky.	a	
SAVE & START SYNCHRONIZATION		
		screenshot No.3

Jira Softwore     Jira Softwore     Jira Softwore     Integ     Bitrix 24	a in Bitrix24 gration with Jra	✓ The synchronization is active ⑦ MANUAL
Set preference	es	
Users	Added to load queue	
Projects	Added to load queue	
Stages	Added to load queue	
Sprints	Added to load queue	
Epics	Added to load queue	
Issues	Added to load queue	•
Subtasks	Added to load queue	
Comments	Added to load queue	
Authorization You are connected to	Denic Ermashevsky.	

screenshot No.4

The app switches to migration progress page (screenshot No.4). At first, the app prepares data for migration. The preparation time depends on the number of projects, sprints, epics, etc. and can take up to 10-12 hours. After that, the migration actually starts. If you have a large amount of data, the migration process may take about 24 hours. During the entire import process, the page will show how many users, projects, sprints, epics, tasks and subtasks, as well as comments, related to these tasks, it was imported to the portal (screenshots No.5 and No.6).

Subtasks Comments Authorization You are connected to Deni	Added to load queue Added to load queue c Ermashevsky.	
Auhori a New Import	1 Bitrix24	screenshot No
Bitrix24°		
Users	Imported: 1 of 1	
Projects	Imported: 5 of 5	
Stages	Imported: 6 of 6	
Sprints	Imported: 3 of 3	
Epics	Imported: 1 of 1	
Issues	Imported: 85 of 85	
Subtasks	Imported: 3 of 3	
Comments	Imported: 12 of 12	
Migration complete without errors Authorization	ed	
You are connected to Den	ic Ermashevsky.	

screenshot No.6 Upon successful import, the migration page shows an active "Start new import" button, as well as "Migration inactive" message in the top right corner, indicating a currently finalized

migration. Bitrix24 account also receives a completed migration notification.

Attention! Projects and groups created at the Bitrix24 account must have unique names. Encountering identical project or group names will interrupt the export procedure with an error and such entities won't be transferred. The system will add "(Jira)" to a project or group name to avoid such errors during migration process.

# NOTES ON TRANSFERRING ENTITIES

### Tasks

The appropriate migrated Jira user is assigned to the task. If such a user is not found, e.g. the user was not migrated for some reason, the portal administrator is responsible for the task.

All tasks added to the portal are assigned one of two statuses: "Pending" or "Completed". The "Completed" status is assigned only if the issue has a resolution date.

## Sprint

Sprints' duration - including start and end dates - is imported from Jira. Should start or end dates of a sprint be missing or blank in Jira, the dates in question will be equal to the migration date (screenshots No.7). If you would like to continue working with such sprints, make sure to change the dates and estimated duration **prior to starting the sprint**.

tesr5678 1 January - 1 January	Tasks 0 Story points - 🔸	
tesr5678 1 January - 1 January	Tasks 0 Story points 🖃 🔶	
1 January	Tasks 0 Story points - 📀	
Lanuary - January	Tada 🛛 Story points 🧟 💽	
tesr5578 1 January - 1 January	Inda:     0     Story points     •       Inda:     0     Story points     •	

screenshot No.7

# DOWNLOAD

Jira in Bitrix24 app can be installed to your Bitrix24 account via public Bitrix24.Market.

## UNINSTALL

To uninstall the application from your Bitrix24 account, go to the Applications  $\rightarrow$  My Apps  $\rightarrow$  Jira in Bitrix24, and click on "Delete".

### FEEDBACK

If you have any questions or proposals for adding new features, please contact us at info@bitrix24.com.

